

***A Reputation for Success Built  
On Expertise and Longstanding  
Relationships...***

Cover & Rossiter is an award-winning, woman-owned CPA advisory firm recognized for providing high-quality advice and personalized service to enable our clients to achieve their objectives. We provide a full range of tax, audit, client accounting, and advisory services to individuals and families, estates and trusts, businesses and nonprofit organizations and foundations.

Since 1939, we have proudly served clients in the Delaware valley and across the United States. We are involved in our community through such organizations as Delaware State Chamber of Commerce, Delaware Alliance for Nonprofit Advancement, Estate Planning Council of Delaware, Rotary Clubs, professional businesses, and nonprofit organizations and foundations.



Great advice. Great people.

**Little Falls Centre One**

2711 Centerville Rd., Suite 100  
Wilmington, DE 19808

Ph: (302) 656-6632

Fax: (302) 656-1811

[www.CoverRossiter.com](http://www.CoverRossiter.com)



@CoverRossiter

**When you seek out an accounting firm  
that understands you, turn to one of the  
most recognized and respected CPA  
Advisory Firms in Delaware!**



**Scan the QR code to read  
more about our services.**



Great advice. Great people.



Check out our **Great Advice Corner** at [www.CoverRossiter.com/GreatAdvice/Home](http://www.CoverRossiter.com/GreatAdvice/Home) for valuable resources to educate and inform you on tax laws, retirement and estate planning, running a business, etc.



**Little Falls Centre One**

2711 Centerville Rd., Suite 100  
Wilmington, DE 19808

[www.CoverRossiter.com](http://www.CoverRossiter.com)

# Great Advice.

## Auditing & Assurance Services

Cover & Rossiter is the leading CPA firm for audit, tax and consulting services to nonprofits in the Delaware Valley. Our nonprofit clients range in size from those with high nine-figure endowments, \$40 million operating budgets and international reputations for excellence, to much smaller organizations making a difference locally. We excel at providing insightful suggestions on upcoming trends in the regulatory environment, accounting standards updates, and ideas to improve efficiency based on our experience with other nonprofit organizations. We are well-versed regarding tax law changes and/or IRS audit issues that could affect your nonprofit.

## Tax Compliance & Planning

We provide a full range of tax services for individuals and families, estates and trusts, nonprofits, and businesses. We stay current on the ever-changing tax laws so you don't have to and are passionate advocates for your financial

health and well-being. Our expertise extends across multiple tax disciplines to provide a diverse assortment of options to meet your needs.



## Growth Management Consulting

Growth is challenging but imperative and possible! Our team of advisors is ready to assist you during every stage of your business growth. From start-up through ownership transition, we help you navigate the ever-changing landscape of business growth. Operational Excellence, Tax Incentives, Compliance Consulting, Cost Segregation Studies, and Succession Planning are the key areas we specialize in.

## Client Accounting & Advisory Services

Our team of dedicated professionals assist clients who don't have the resources to manage the day-to-day financial operations. We help with activities such as, daily financial transactions, weekly payroll, monthly bank reconciliations, and annual financial statement reporting. We work with clients to streamline processes, update software, train personnel, and provide the right mix of accounting services. Our services are ideally suited for Nonprofits, Medical or Dental Practices, Investment Management Firms, Law Firms, Manufacturers, Retail Shops, Real Estate Offices, and more.

## OTHER SERVICES:

- **Business Valuation Services**
- **International Tax Services**

# Great People.



**Marie Holliday, CPA, MBA**  
Managing Director  
302-656-6632 x211  
MHolliday@CoverRossiter.com



**Peter Kennedy, CPA**  
Director – Audit  
302-656-6632 x227  
PKennedy@CoverRossiter.com



**Jennifer Pacilli, CPA, CVA**  
Director – Tax  
302-656-6632 x204  
JPacilli@CoverRossiter.com

