

Delaware's Leading CPA Firm Serving the Captive Insurance Industry

Building on our success and experience as the leading CPA firm in Delaware performing audits and providing tax and advisory services to captive insurers, Cover & Rossiter has gained national prominence. Our mission is to provide expertise in the audit of a captive organization's risk areas and to work collaboratively with the board of directors and the captive manager to accomplish their goals.

As one of the first and most respected full-service CPA & advisory firms in Delaware, clients recognize our commitment to provide them with personalized, quality and innovative services.

In addition to providing audit, tax and consulting services to the captive insurance industry, Cover & Rossiter provides accounting and advisory services in these other areas:

- Audit & Assurance Services for Nonprofits and Foundations
- Business Valuation Services
- Client Accounting Services
- Growth Management Consulting
- International Tax Services
- Tax Compliance & Planning for Individuals, Families, Businesses, and Trusts & Estates



CAPTIVE INSURANCE SERVICES



MARVIN S. GILMAN
SUPERSTARS
IN BUSINESS



WBE Certified
OSD Cert. Number: DE19053243



Great advice. Great people.

Great advice. Great people.

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Captive Insurance Services

A “captive insurer” is generally defined as an insurance company that is wholly owned and controlled by its insured; its primary purpose is to insure the risks of its owners, and its insureds benefit from the captive insurer’s underwriting profits. Currently there are over 3,000 active captives in the United States.

Cover & Rossiter was the first Delaware-based CPA firm authorized by the Delaware Department of Insurance to perform audits of captive insurance companies. Over the years, we have achieved steady growth, both in number of clients and revenue, underscoring the level of our commitment and expertise in this highly specialized segment.

Our dedicated captives team takes great pride in providing quality audit and tax preparation services to our captive insurance clients. We are authorized to provide audits in many U.S. domiciles, including Arizona, Arkansas, Delaware, Michigan, Montana, Nevada, North Carolina, South Carolina, Tennessee, Texas, Utah, Vermont, and the District of Columbia.

Our services for captive insurers include:

- Audit of financial statements
- Federal and State income tax preparation
- Form 8886 filings
- Tax planning and consulting

“Through the years, Cover & Rossiter has gone the extra mile to supply us with the information we need to prepare for changes in tax laws, accounting principles, and the insurance regulatory environment. They are an integral partner providing substantial value and significantly increasing our ability to guide our insurance companies through the accounting, tax and regulatory mazes.”

- Joel Pina, Chief Financial Officer,
Keystone Risk Partners

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The Cover & Rossiter Difference

- ✓ We have the experience you’re looking for as we have been performing captive insurance audits since 2005.
- ✓ We provide both audit and tax services to captive clients. This saves time, is more cost-effective for the client, and maximizes the quality of the results.
- ✓ Our audit approach is to focus on organizational risk areas and work collaboratively with the board of directors and captive manager year-round to provide a quality, effective and efficient audit.
- ✓ We are committed to being knowledge leaders in the captive industry, earning industry certification and participating in captive industry conferences and training.
- ✓ We offer CPE presentations to our captive manager partners on new accounting pronouncements, tax law and regulatory and changes.
- ✓ We excel at providing insightful suggestions on upcoming trends in the regulatory environment, accounting standards updates, and ideas to improve efficiency based on our experience with other organizations.
- ✓ We actively participate on the boards of the Delaware Captive Insurance Association and the Tennessee Captive Insurance Association.



Cover & Rossiter’s Captive Insurance Team

Eric Williams, CPA, ACI - Director
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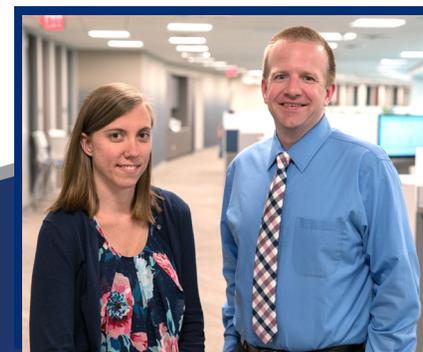
Eric has led the firm’s captive insurance department since 2016. He earned Associate in Captive Insurance (ACI) designation through the International Center for Captive Insurance Education (ICCIE). He participates on the boards of the Tennessee and Delaware Captive Insurance Associations. Eric joined Cover & Rossiter in 2003.

Amy Johnson, CPA, ACI - Manager
ACJohnson@CoverRossiter.com

Amy leads our talented team of professionals performing captive audits. She earned her Associate in Captive Insurance (ACI) designation through the International Center for Captive Insurance Education (ICCIE). Amy joined Cover & Rossiter in 2011.

Kevin Guy, CPA - Manager
KGuy@CoverRossiter.com

Kevin’s 16+ years in public accounting includes a strong focus on serving clients in the insurance industry. He joined Cover & Rossiter’s captives team in June 2020.



Amy Johnson and Eric Williams