



## Consent to Disclosure of Tax Return and/or Other Information

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot disclose, without your consent, your tax return and/or other information to third parties for purposes other than the preparation and filing of your tax return. If you consent to the disclosure of your tax return and/or other information, Federal law may not protect your tax return information from further use or distribution.

You are not required to complete this form to engage in our tax return preparation services. If we obtain your signature on this form by conditioning our tax return preparation services on your consent, your consent will not be valid. If you agree to the disclosure of your tax return and/or other information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent it will remain in effect to the extent that Cover & Rossiter is engaged, unless Cover & Rossiter is notified in writing to no longer disclose your tax return information to this recipient.

Duration of consent, e.g. 1 year (optional):

Purpose for disclosing information (e.g. mortgage refinance):

The following entities, tax return(s) and/or other information are covered by this Consent form:

### Recipient information:

Name:

Company:

Mailing address or email address to send information:

### Approval:

If you approve the disclosure of your tax return and/or other information listed above to the recipient named above and for the duration indicated above, please sign below.

Signature:

Date:

Print Name:

Company (if applicable):

Title:

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 800-366-4484 or by email [complaints@tigta.treas.gov](mailto:complaints@tigta.treas.gov).